

## Kingsport, TN-VA

Advanced industries employ

**12,470**

full-time workers. (2013)

These direct jobs supports an additional

**9,980**

indirect jobs in other industries in  
the region.

Advanced industries produce

**\$2.6**

billion dollars in output in the region.  
(2013, 2005 Chained)

Advanced industries pay, on average

**\$54,360**

dollars per year (2013).

Advanced industries directly  
account for

**12.7%**

of all jobs in the region.

This employment share is

**#18**

among all small metros.

This accounts for

**27.4%**

of all output in the region (2013).

This compares to average pay of

**\$40,360**

for all industries (2013).

Advanced industry annual average growth, 2010-2013

**JOBS**

1.4%

2.7%

**OUTPUT**

3.7%

3.8%

Kingsport, TN-VA

U.S.

Kingsport, TN-VA

U.S.

### What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

### Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

### For More Information

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### DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

# Kingsport, TN-VA

## Twenty-Five Largest Advanced Industries (2013)

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
3252	Resins & Synthetic Rubbers	6,520	101.89	52.3%	3.0%	53.8%	3.9%
3259	Misc. Chemicals	690	12.04	5.6%	12.1%	7.0%	15.1%
3254	Pharmaceuticals	430	2.25	3.5%	-28.6%	5.0%	-18.2%
5172	Wireless Telecom Carriers	410	3.88	3.3%	4.6%	3.6%	12.7%
3363	Motor Vehicle Parts	380	1.09	3.1%	0.6%	1.8%	1.7%
6215	Medical and Diagnostic Laboratories	340	2.00	2.7%	9.6%	1.1%	6.6%
3366	Ships & Boats	320	3.64	2.6%	37.6%	1.0%	49.5%
5413	Architecture & Engineering	320	0.34	2.6%	-0.7%	1.7%	-3.5%
3359	Misc. Electrical Equipment	300	3.42	2.4%	-4.0%	2.4%	0.2%
3353	Electrical Equipment	290	2.88	2.3%	4.2%	1.7%	10.5%
3352	Household Appliances	280	7.01	2.3%	-5.9%	1.2%	2.3%
3361	Motor Vehicles	250	1.96	2.0%	11.8%	1.2%	5.9%
2211	Power Generation & Supply	190	0.70	1.5%	0.7%	4.4%	-2.7%
5417	R&D Services	170	0.40	1.4%	41.8%	1.2%	46.7%
5415	Computer Systems Design	170	0.15	1.4%	6.3%	1.3%	8.3%
3362	Motor Vehicle Body & Trailers	160	1.71	1.3%	22.8%	2.8%	60.2%
3251	Basic Chemicals	150	1.47	1.2%	3.2%	1.6%	5.0%
5416	Management Consulting	130	0.15	1.0%	-25.8%	0.8%	-26.0%
5174	Satellite Telecommunications	110	17.17	0.9%	11.9%	0.2%	27.7%
3391	Medical Equipment & Supplies	110	0.50	0.8%	-6.1%	0.7%	-4.6%
3364	Aircraft Products & Parts	100	0.28	0.8%	32.2%	0.7%	39.1%
3311	Iron & Steel Products	100	1.52	0.8%	6.7%	0.7%	23.6%
3313	Aluminum Products	90	2.29	0.7%	6.0%	0.5%	17.2%
3315	Foundries	90	1.03	0.7%	14.0%	0.7%	36.3%
5152	Cable and Other Subscription Programming	60	1.19	0.5%	6.4%	0.8%	12.9%
Advanced industries manufacturing		10,530	2.79	84.4%	1.3%	84.2%	3.9%
Advanced industries energy		210	0.47	1.7%	-0.9%	4.9%	-2.6%
Advanced industries services		1,730	0.40	13.9%	2.6%	10.9%	4.9%
<b>ADVANCED INDUSTRIES TOTAL</b>		<b>12,470</b>	<b>1.47</b>	<b>100.0%</b>	<b>1.4%</b>	<b>100.0%</b>	<b>3.7%</b>

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.